

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 2, 2007

REGISTRATION NO.: 25129

BONDS ISSUED BY: City of Raymore

AMOUNT OF ISSUE: \$14,400,000.00

COUNTY: of Cass

DATE OF ISSUE: August 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Question No. 1-\$12,490,000 principal amount to be used for improving traffic flow and street quality by constructing, reconstructing, paving, acquiring rights of way for, extending and improving streets and avenues within the City, including North Madison Street, South Madison Street, Lucy Webb Road, and a number of neighborhood streets throughout the City. Question No.2-\$1,910,000 principal amount to be used for building walking/biking trails, and constructing, improving, renovating and equipping improvements to the park system within the City, including Memorial Park, Recreation Park and the Recreational Trail System

Rate of Interest	Amount	Maturity
6.500 %	\$ 215,000.00	03/01/2016
4.250 %	365,000.00	03/01/2017
4.250 %	500,000.00	03/01/2018
4.250 %	605,000.00	03/01/2019
4.250 %	895,000.00	03/01/2020
4.500 %	1,035,000.00	03/01/2021
4.500 %	1,245,000.00	03/01/2022
4.500 %	1,415,000.00	03/01/2023
4.500 %	1,665,000.00	03/01/2024
4.500 %	1,875,000.00	03/01/2025
4.500 %	2,165,000.00	03/01/2026
4.500 %	2,420,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Merrill Lynch Pierce Fenner & Smith, Incorporated, New York, New York

PURCHASE PRICE: \$14,284,800.00

INTEREST RATE: 4.5574%

ASSESSED VALUATION: \$205,467,139

INDEBTEDNESS: (Including this issue) \$24,352,458

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Question No. 1-Yes...1,698; No...255 Question No. 2-Yes...1,433; No...515

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 8